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SUGA INTERNATIONAL HOLDINGS LIMITED

信佳國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 912)

FURTHER DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTIONS IN RELATION TO (1) FINANCIAL ASSISTANCE TO A JOINT VENTURE COMPANY AND (2) THE 2021 SUPPLEMENTAL COOPERATION AGREEMENT

Reference is made to the announcement (the "**Announcement**") of Suga International Holdings Limited (the "**Company**") dated 7 July 2021 in relation to the financial assistance to a joint venture company and the 2021 Supplemental Cooperation Agreement, and the announcement of the Company dated 26 July 2021 in respect of the grant of waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the "**Delay in Despatch Announcement**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing further details of the major transaction constituted by the Financial Assistance 2020, the 2021 Shareholder's Loan by Nodic-Matsumoto and the Proposed Guarantee and the Proposed Share Charge and other information as required by the Listing Rules is expected to be despatched to the Shareholders on or before 28 July 2021. As disclosed in the Delay in Despatch Announcement, the Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the circular is scheduled to be despatched to the Shareholders on or before 11 August 2021.

As more time is required for the Company to prepare the financial information of the Group, including the indebtedness statement to be included in the circular under the Listing Rules, the Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the circular is scheduled to be despatched to the Shareholders on or before 24 August 2021.

By Order of the Board
Suga International Holdings Limited
NG Chi Ho
Chairman

Hong Kong, 9 August 2021

As at the date this announcement, the executive Directors are Dr. NG Chi Ho, Mr. MA Fung On and Dr. NG Man Cheuk, the non-executive Directors are Mr. LEE Kam Hung and Prof. LUK Wing Ching and the independent non-executive Directors are Mr. LEUNG Yu Ming, Steven, Mr. CHAN Kit Wang and Dr. CHEUNG Nim Kwan.

** For identification purpose only*